

# JSC Cloud OpenStack user training

2024-02-20 | Sebastian Achilles, Prateek Gautam, Björn Hagemeier | Juelich Supercomputing Centre



Member of the Helmholtz Association

# **Overview**

- Split training in two parts
  - Introduction
  - Core OpenStack services
    - Authentication
    - Virtual Machine service (VM) / Nova: instantiation, life-cycle, advanced actions
    - VM Images / Glance: roll your own, public, private, shared
    - Networking / Neutron: internal networks, routers, security groups, access to internal VMs, firewall
    - Storage / Cinder: suggested handling of payload data, snapshots, backups



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    - Networking / Neutron: internal networks, routers, security groups, access to internal VMs, firewall
    - Storage / Cinder: suggested handling of payload data, snapshots, backups
  - Advanced OpenStack services
    - Orchestration / Heat: how it helps us as Cloud administrators, further use cases
    - Orchestration / Kubernetes:
    - Load balancing (LBaaS) / Octavia
    - VPN as a service (VPNaaS) / Neutron



# Agenda

Time	Торіс	Who
09:00	Authentication, basic setup, environment	Björn
09:30	VM service, Nova	Sebastian
10:00	VM Exercise	
10:15	VM images	Björn
10:30	Break	
10:45	Networking	Björn
11:15	Networking exercise(s)	
11:30	Storage, Cinder	Prateek
11:50	Storage exercise	
12:00	Lunch break	
13:00	Kubernetes / LoadBalancers	Tim
13:45	Heat	Björn
14:15	Heat Exercise	Björn
14:30	Wrap-up and Discussion	all





# Introduction



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Cloud computing is a model for enabling ubiquitous, convenient, on-demand network access to a shared pool of configurable computing resources (e.g., **networks**, **servers**, **storage**, **applications**, and **services**) that can be rapidly provisioned and released with minimal management effort or service provider interaction. This cloud model is composed of <u>five</u> essential <u>characteristics</u>, <u>three</u> service models, and four deployment models.

- NIST Cloud definition



Characteristics, service models, deployment models

#### Characteristics

- on-demand self-service
- broad network access
- resource pooling
- rapid elasticity
- measured service

#### Service models

- Software as a service (SaaS)
- Platform as a service (PaaS)
- Infrastructure as a service (laaS)

#### **Deployment models**

- private
- community
- public
- hybrid



#### Infrastructure and software stacks

Infrastructures

- Amazon Web Services (AWS): IaaS, PaaS, approximately 200 services (SaaS), Function as a service (FaaS) with AWS Lambda
- Google Cloud Platform (GCP): laaS, PaaS, FaaS
- Microsoft Azure: IaaS, PaaS, SaaS
- OVH
- IONOS
- T-Systems

#### Software

- OpenStack: IaaS, PaaS
- OpenNebula: IaaS
- Apache CloudStack: IaaS



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- OpenStack: IaaS, PaaS
- OpenNebula: IaaS
- Apache CloudStack: IaaS



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#### Software

- OpenStack: IaaS, PaaS
- OpenNebula: laaS
- Apache CloudStack: IaaS









**Overview – core services** 

Nova manages the lifecycle of virtual machines (VMs) that have

- a number of CPUs
- an amount of main memory
- storage: system, ephemeral, swap
- data storage: volumes
- network ports
- a template image containing an operating system







# **OpenStack**

Overview - core services

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Slide 6

# Nova manages the lifecycle of virtual machines (VMs) that have a number of CPUs

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OpenStack

a template image containing an operating system





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#### Slide 6

#### Nova manages the lifecycle of virtual machines (VMs) that have a number of CPUs

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OpenStack

a template image containing an operating system





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Slide 6

# a number of CPUs an amount of main memory storage: system, ephemeral, swap

Nova manages the lifecycle of virtual machines (VMs) that have

- data storage: volumes
- network ports

**OpenStack** Overview - core services

a template image containing an operating system



- ← Neutron
- ← Glance



Nova manages the lifecycle of virtual machines (VMs) that have

Slide 6

an amount of main memory storage: system, ephemeral, swap

data storage: volumes

a number of CPUs

network ports

**OpenStack Overview – core services** 

- a template image containing an operating system
- Keystone for service discovery and authentication



- ← Neutron
- ← Glance



# **Tutorial environment**

#### We will use both web UI and CLI to run examples

HDF 📼 JSC_LDAP 🛛 dsi 🕶			
Project V API Access	Project / Network / Network Topology		
Compute >	Network Topology		
Volumes >	C Laurch Instance	(openstack-venv-p3) [b.joernh@z	ram035:"]≸ os-dsi server show kolla-test-1
Network 🗸		Field	l Value
Network Topology	Topology Graph Resize the canvas by scrolling up/down with your mouse/trackpad on the topology. Pan around the ci- behind the topology.	/ OS-DCF;diskConfig / OS-EXT-AZ:availability_zone / OS-EXT-STS:power_state / OS-EXT-STS:task_state	I AUTO I HOFCIoud I Running
Networks Routers	III Toggle Labels III Toggle Network Collapse Center Topology	US-EXI-SIS:vm_state   US-SRV-USG:launched_at   US-SRV-USG:terminated at	None   active   2021-10-08T08:28:57,000000   None
Security Groups		accessIPv4   accessIPv6   addresses   config_drive	openstack-test=10.0.23.12; openstack-test-internal=10.0.25.12
Load Balancers Floating IPs		created   flavor   hostId   id	1 2021-10-06708;29:472 x10 (82269565-4221-433b-9a75-ff58d9fc1f4a) b1471594561972054ab497x423c0567A8f9eccb8632765b3d1b9380 e947f7 xarondu 48d1 x464 a k480047640Ar
Orchestration		image   key_name   name   progress	e8af7b3e-ec04-481c-b81e-b4040cd9b0ac   CentDS 8 (bf79b3c3-975a-4ce1-aeee-6b9fc700eb25)   devstack   kolla-test-1   olla-test-1
dentity >		project_id   properties	8b97289e6a2d4d14b2aae1c4060aad99
		security_groups   status   updated   user_id	name='default'   ACTIVE   2021-10-08711:46:332   1027Fa28cba2234d5a1db167685bf72f3cda68a3765fd99095d1a30972a1746
		volumes_attached +	
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# **Tutorial environment**

**CLI setup** 

We'll use a Python virtual environment. Run the following in your shell:

\$ python3 -m venv openstack
\$ source openstack/bin/activate
\$ pip install python-openstackclient

For authentication:

- Option 1: Download and source openrc.sh
- Option 2: Download clouds.yaml, put it in one of
  - current working directory as clouds.yaml or
  - $\sim$  /.config/openstack/clouds.yaml



# **Tutorial environment**

**CLI setup** 

EXERCISE

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# **Commandline Client**

#### Introduction

- Help system accessible through openstack help [command(s)]
- The --fit-width or environment variable CLIFF\_FIT\_WIDTH=1 helps improve readability by adjusting output width to terminal width
- List and pipe resources
- General resource operations: create, delete, list, show, set, unset, add, remove

<pre>\$ openstack help \$ openstack help server list \$ openstack help server server add fixed ip server add floating ip server add network </pre>
--

\$ openstack server list --status  $\rightarrow$  ACTIVE -f value -c ID | xargs  $\rightarrow$  -n1 openstack server stop



# **Commandline Client**

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# Authentication and the JSC infrastructure



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# Join JSC Cloud project through JuDoor

- Go to the JuDoor Join page: https://judoor.fzjuelich.de/projects/join/jsc-cloud-training
- Click on "Send join request to project"

### <u>J</u>U



### Send join request to project

Do you want to send a project join request to the jsc-cloud-training project?

The following information will be given to the PI and PA of the project:

Optional additional information for the PI and PA

Send join request to project.



 $\equiv$ 



# **Authentication**

#### **JSC Account**

- For login using JSC account, use "Keystone credentials" → "JuDoor"
- Enter username and password as in JuDoor
- Other option: Helmholtz AAI federated login

JÜLICH J	SC-CLOUD				
Anmeldung					
Authentifizieren mit					
Keystone Credentials	v				
Wenn Sie nicht sicher sind, welche Authentifizier Sie Ihren Administrator.	ungsmethode zu verwenden ist, kontaktieren				
Benutzername					
	Û				
Passwort					
	۲				
Domäne					
JuDoor	~				
	Anmelden				



# Download clouds.yaml

Exercise

- Visit the Horizon dashboard: https://cloud.jsc.fz-juelich.de/
- Download credential files from the web interface
- Go to "API Access"





OpenStack clouds.yaml File
OpenStack RC File



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# **Keystone Functions**

#### **Basic Concepts**

- Identity
  - Tenant/Project : abstraction to isolate users and resources (VMs, Volumes, etc)
  - User : Person or service
  - Role : set of rights and privileges allow user to perform operations in a tenant
- Token
  - Randomly generated string used in HTTP headers
  - Authenticate and authorize interactions with the various OpenStack APIs

## Policy

- Service based access policies for its resources
- simple rule based mechanism for expressing authorization
- eg. Policy for identity service can be configured in the /etc/keystone/policy.json
- Catalog
  - Provides an endpoint registry for various cloud services and used for discovering services' endpoints.



# **Exercise**

**Environment setup and authentication** 

- Login at https://cloud.jsc.fz-juelich.de/
- 2 Find and download credential files
- 3 Setup a virtual environment and install the OpenStack cli





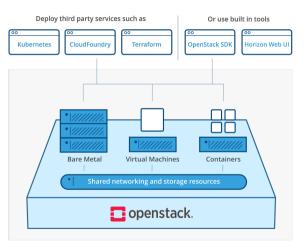
# **Compute (Nova)**



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## Nova Compute service

- Nova is the OpenStack compute service
- Offers virtual machines (VMs)
- Publicly available or custom images
- Multiple virtualization backends, we use KVM (x86)





# Nova – server creation

#### Ingredients

In general, you'll need the following to start a  $\ensuremath{\mathsf{VM}}$ 

- image (or volume)
- flavor
- name
- network
- keypair (optional)
- user-data (optional)
- server group (rarely used)



# Nova – image

- Use one of the provided images, which contain the cloud-init packages for ssh key and user injection:
  - AlmaLinux 8.9,9.3
  - Debian Bullseye, Bookworm
  - Rocky Linux 8.9,9.3
  - Ubuntu 22.04
- Upload your own image.

ala	Instance source is the snapshot), a volume o new volume.	template used to create r a volume snapshot (if e	an instance. You cr inabled). You can a	an use an ima ilso choose to	iga, a anapsh uso persiste	ot of an instance nt storage by cri	a (image rating a
	Belect Boot Source		Cre	eate New Yol	ume		
or *	Image		v )	Yes No			
works	Allocated						
work Ports	Displaying 0 items						
urity Groups	Name	Updated	Size	Туре	Vie	ihility	
Pair		Select	an item from Assalal	ble herns belo	w		
Apuration	Displaying 0 items						
ver Groups	✓ Available (III)						Selec
eduler Hints	Q Click here for t	iters or full text search.					
adata	Displaying 11 items						
	Name	Upda	ad t	Size	Туре	Visibility	
	> CentOS 7	10.54	11140 AM	964.90 MB	OCOM5	Public	
	> Dobian Bullseye	11 1050	11140 AM	241.31 MB	0COM5	Public	
	> Debian Buster 10	10.50	11130 AM	522.20 MB	OCOM5	Public	
	> Dobian Stretch 9	10.50	11140 AM	559.59 MB	ocows	Public	
	> PoolqLinux 8	1/27/2	12 10:47 AM	1.40 GB	OCOM5	Public	
	> SystemPoscue 8	.05 3145	2 9:38 AM	753.00 MB	RAW	Public	
	> SystemPescueD	10.50	11130 AM	841.00 MB	RAW	Public	
	> Ubuntu Bionic 18	.04 LTS 10.50	11130 AM	340.94 MB	ocows	Public	
	> Ubuntu Focal 20.	04 LTS 10.5%	11130 AM 5	519.69 MB	ocows	Public	
	> Ubuntu Jammy 2	2.04 Daily 3185	12 3:42 PM (	616.94 MB	QCOW2	Public	1

# Cancel

(Back Next) @Learchiretance





# Nova – flavor

#### A flavor comprises

- number of VCPUs,
- amount of RAM,
- root disk size,
- ephemeral disk size,
- swap disk size, and
- RX/TX factor.

All parameters except VCPUs and RAM (and root disk size to some extend) are the same for all favors in our deployment.

Launch Instance								20
Details	Flavors manage t	he sizing for th	ie compute, i	memory and s	storage capacity of	the instance.		0
Source	Allocated	VCPUS	RAM	Total Disk	Root Disk	Ephemeral Disk	Public	
Flavor *	Name	VCPUS			n Available items t		Public	2
Networks	✓ Available (	50					s	elect one
Network Ports	Q Click here	for filters or fu	II text search					×
Security Groups	Name	VCPUS	RAM	Total Disk	Root Disk	Ephemeral Disk	Public	
Key Pair Configuration	> t1.large-disk	1	512 MB	30 GB	30 GB	0 GB	Yes	•
Server Groups	<b>&gt;</b> 11	1	512 MB	10 GB	10 GB	0 GB	Yes	٠
Scheduler Hints	> s1.large-disk	1	1 GB	30 GB	30 GB	0 GB	Yes	•
Metadata	> 12	2	1 GB	10 GB	10 GB	0 GB	Yes	٠
	> s1	1	1 GB	10 GB	10 GB	0 GB	Yes	•
	> t2.large-disk	2	1 GB	30 GB	30 GB	0 GB	Yes	٠
	> 14.large-disk	4	2 GB	30 GB	30 GB	0 GB	Yes	•
	> s2.large-disk	2	2 GB	30 GB	30 GB	0 GB	Yes	٠
	> m1	1	2 GB	10 GB	10 GB	0 GB	Yes	•
	<b>&gt;</b> s2	2	2 GB	10 GB	10 GB	0 GB	Yes	٠



# Nova – flavor

	VCPUs	1	2	4	16
RAM		_			
	1 GB	SCS-1L:1:20n			
	2 GB	SCS-1L:2:20n	SCS-2L:2:20n		
	4 GB	SCS-1L:4:20n	SCS-2L:4:20n	SCS-4L:4:20n	
	8 GB		SCS-2L:8:20n	SCS-4L:8:20n	
	16 GB			SCS-4L:16:20n	SCS-16L:16:20n
	32 GB				SCS-16L:32:20n
	64 GB				SCS-16L:64:20n

Table: OpenStack flavors on the JSC-Cloud



# Nova – flavor

Parameter	Value
root disk	20 GB
ephemeral disk	0 GB
swap disk	0 MB
RX/TX factor	1

Table: Fixed parameters for defined flavors



# Nova – Create VM

Steps when starting from a empty project:

- 1 Create a Security Group
- 2 Create a Network
- Create a Router (not needed in JSC Cloud, since each project will come with one router)
- 4 Create a Key Pair
- 5 Create one (or more) Instances



# Nova – Create a Key Pair

#### Add Interface

- $\blacksquare$  Project  $\rightarrow$  Compute  $\rightarrow$  Key Pairs
- Create Key Pair
- Define a name for the key and select SSH as key type

Create Key Pair	26
Key Pair Name *	Ø
CloudTraining-key	~
Кеу Туре *	
SSH Key	~
× Cancel	+ Create Key Pair



- Project  $\rightarrow$  Compute  $\rightarrow$  Instances
- Launch Instance
- Define a name for the instance

Launch Instance		×
Details	Please provide the initial hostname for the instance, the availability zone wh count. Increase the Count to create multiple instances with the same setting	
Source	Instance Name *	Total Instances (12 Max)
Flavor *	CloudTraining-VM	(12 Max)
Networks	Description	8%
Network Ports	Availability Zone	0 Current Usage
Security Groups	HDFCloud	v 11 Remaining
Key Pair	Count *	
Configuration	1 0	
Server Groups		
Scheduler Hints		
Metadata		
X Cancel	٩	Back Next > Caunch Instance



- Project  $\rightarrow$  Compute  $\rightarrow$  Instances
- Launch Instance
- Define a name for the instance

Launch Instance		20
Details	Please provide the initial hostname for the instance, the availability zone w count. Increase the Count to create multiple instances with the same setting	
Source	Instance Name *	Total Instances (12 Max)
Flavor *	CloudTraining-VM	(12 Max)
Networks	Description	8%
Network Ports	Availability Zone	0 Current Usage
Security Groups	HDFCloud	<ul> <li>11 Remaining</li> </ul>
Key Pair	Count *	
Configuration	1	
Server Groups		
Scheduler Hints		
Metadata		
X Cancel		(Back Next)



 In Source select an image for you instance

Select Boot Source					
		Create New Vo	lume		
Image	~	Yes No			
Allocated					
Displaying 1 item					
Name	Updated	Size	Туре	Visibility	
> Ubuntu Focal 20.04 LTS	10/5/21 11:40 AM	519.69 MB	QCOW2	Public	•
Displaying 1 item					
✓ Available 100					Select on
Q Click here for filters or full	text search.				×
Displaying 10 items					
	Allocated Disetsiving 1 item Name > Ubonto Focal 20.04 LTS Displaying 1 item < Available @ Q Cisk here for fitters or full	Allocated Daplaying 1 fem Name Updated > Ubumu Pocal 2004 LTS 105/21114/0 AM Displaying 1 fem V Available () Q Clock tees for filters or full text search.	Allocated Displaying 1 tem Varme Updated Size > Uburns Focal 20.04.LTS 10.521 11:40 AM 519.69 MB Displaying 1 tem V Available () Q Clock here for fibres or full text search.	Allocated Displaying 1 tem Name Updated Size Type > Uburna Focal 20 04 LTS 10 5/21 11:40 AM 519.69 MB OCCW2 Displaying 1 tem V Available Q Clock have for fifther of hall wet search.	Allocated Displaying 1 fem Vame Updated Size Type Visibility > Uburnis Focal 2004 LTS 10:521 11:40 AM 519.80 MB OCOW2 Public Displaying 1 fem V Available Q Clock have for fallered search.



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Select a flavor for your instance

Details	Flavors manag Allocated	e the sizing fo	r the compute	, memory and	storage capacity	of the instance.		
Source	Name	VCPUS	RAM	fotal Disk	Root Disk	Ephemeral Disk	Public	
lavor	<b>&gt;</b> tt	1	512 MB	10 GB	10 GB	0 GB	Yes	¥
letworks	✓ Available							ielect o
letwork Ports	Q Click h			:h.				
ecurity Groups	Name	VCPU		Total Disk	Root Disk	Ephemeral Disk	Public	
Key Pair	> t1.large-d	isk 1	512 M	3 30 GB	30 GB	0 GB	Yes	•
Configuration	> s1.large-c	lisk 1	1 GB	30 GB	30 GB	0 GB	Yes	1
erver Groups								
cheduler Hints	> t2	2	1 GB	10 GB	10 GB	0 GB	Yes	1
fetadata	> s1	1	1 GB	10 GB	10 GB	0 GB	Yes	٠
	> t2.large-d	isk 2	1 GB	30 GB	30 GB	0 GB	Yes	•
	> t4.large-d	isk 4	2 GB	30 GB	30 GB	0 GB	Yes	



Select a network, e.g. the one you have created

aunch Instance							×
Details	Networks provide the	communication channels for	instances in the clou		ict networks fro		0
Source	Netwo	rk Subnel	s Associated		Admin State	Status	Delow.
Flavor					Jp	Active	*
Networks					sh	FIGHTS	•
Network Ports	✓ Available ①				Select	at least one n	etwork
Security Groups	Q Click here for	filters or full text search.					ж
Key Pair	Network	Subnets Associated	Shared	Admin	State	Status	
Configuration			No available items				
Server Groups							
Scheduler Hints							
Metadata							
							_
X Cancel				< Back	Next>	Launch Inst	ance



Select a Security Group, e.g. ssh\_external

Launch Instance			20
Details	Select the security groups to launch the inst	ance in.	0
Source	Displaying 2 items		
Flavor	Name	Description	
Networks	> default	Default security group	•
Network Ports	> ssh_external		•
Security Groups	Displaying 2 items		
Key Pair	✓ Available		Select one or more
Configuration	Q Click here for filters or full text search		×
Server Groups	Displaying 0 items		
Scheduler Hints	Name	Description	
Metadata		No items to display.	
	Displaying 0 items		



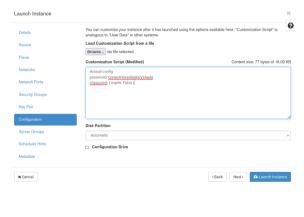
### Select a Key Pair

Details	A key pair allows you to SSH into yo or generate a new key pair.	ur newly created instance. You may select an existing	j key pair, import a key pair,
Source	+ Create Key Pair	ey Pair	
Flavor	Allocated		
Networks	Displaying 1 item		
Network Ports	Name	Туре	
	> CloudTraining-key	ssh	•
Security Groups	Displaying 1 item		
	a Australia C		
Configuration	✓ Available (0)		Select o
Server Groups	Q Click here for filters or full te	t search.	я
Scheduler Hints	Displaying 0 items		
	Name	Туре	
Metadata		No items to display.	
	Displaying 0 items		



- Adjust the customization Script
- For example you can set a password with cloud-config:

- #cloud-config is a literal keyword
- cloud-init reference: https://cloudinit.rtfd.io/





### An excursion to cloud-init

Cloud-init is useful in the following scenarios

- initial user management
- packages & upgrades
- arbitrary files, e.g. for configuration
- commands to run on first boot
- mount points
- bootstrapping chef, ansible, puppet
- $\Rightarrow$  check out the <u>module</u> <u>reference</u>

# #cloud-config package\_upgrade: true

users:

- name: root lock\_passwd: true



**Associate Floating IP** 

- Project  $\rightarrow$  Compute  $\rightarrow$  Instances
- For your instance  $\rightarrow$  Actions  $\rightarrow$  Associate Floating IP
- Click on + to allocate a floating IP
- Click on Associate

0	Instance Name	Image Name	IP Address	Revor	Key Peir	8143.0s		Availability Zone	Task	Power State	Age	Actions	
0	CloudTrainin g-VM	Ubuntu Fecal 20.04 LTS	10.0.2.153	n	CloudTraining- kay	Activa	sť	HDFCloud	None	Barning	0 minutes		¥
	<sub>aying 1 iten</sub>	Floatin	ıg IP									Associate Floating IP Mach Interface Detach Interface Edit Instance Mach Volume Setach Volume Jacké Neladata	×
Po	ol *												
4	imz-hdf-clo	ud			•			scriptio		om a ak	on ficatio	a ID need	
De	scription										ion noan	g ir poor.	
4	CloudTrainin	ng-IP						oject Q ting IP	uot	as			
M	anage	Floatin	ng IP /	Asso	ociation	6				[	Cancel	Allocate II	X
IP	Address *												
	34.94.199.	95			- +			ct the IP ad cted instanc			to assoc	iate with the	
Po	rt to be as	sociated *											
4	SoudTrainir	ng-VM: 10.0.2	153		•								
											Cance	Associat	





#### Accessing the Instance through the OpenStack dashboard

- Project  $\rightarrow$  Compute  $\rightarrow$  Instances
- Select instance  $\rightarrow$  Console
- default user-names depends on your image
  - ubuntu
  - centos
  - rocky

Overview	Interfaces	Log	Console	Action Log	
nstance	Console				
	tot responding Iscreen mode, i			he grey status bar below. <u>Click here to show only console</u> outton.	
				Connected to QEMU (Instance-060033d7)	Send CiriAliDel
	ubu	ntu 20	04.1.1.15	cloudtraining-vm ttyi	

openstack console log show <server-name-or-id>
openstack console url show <server-name-or-id>

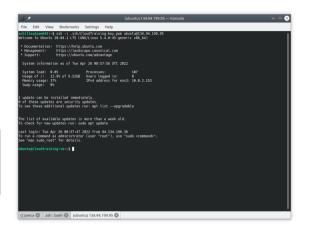


Accessing the Instance through SSH

 For ssh you need to use the key pair you have added during the instance creation and the default user name depending on the image you used

ssh -i

- → .ssh/CloudTraining-key.pem
- → ubuntu@134.94.199.95





#### Server groups

Server groups are a means to control server co-location or separation

	normal	soft
affinity	affinity	soft_affinity
anti_affinity	anti_affinity	soft_anti_affinity

```
openstack server group create --policy [soft-][anti-]affinity

→ [--rule max_server_per_host=2] <groupname>

openstack server create --hint group=<server group name or id>

→ ...
```

Special --rule max\_server\_per\_host=<number> only for anti\_affinity. Default is 1.



### Nova - Delete an Instance

Steps to delete an instance and optional also the network are:

- **1** Delete the instance
- 2 Release floating IP
- 3 (Delete Subnet)
- 4 (Delete Network)
- **5** (Delete Security Groups)
- 6 (Delete Key Pair)

Please note: there should be one router per project, therefor it is not necessary to remove the router.



Activate the Python venv you created earlier, e.g.:

source openstack/bin/activate

Gather parameters to launch an instance:

```
openstack flavor list
openstack image list
openstack security group list
openstack keypair list
```



Configure access and security for instances

Either upload a public key or create a new key pair when specifying the filename for private key to save to:

```
openstack keypair create
  [--public-key <file> | --private-key <file>]
  [--type <type>] [--user <user>]
  [--user-domain <user-domain>]
  <name>
```

Create and manage security groups:

```
openstack security group list
openstack security group create [--description <description>] <name>
openstack security group delete <name>
```



List security group rules:

```
openstack security group rule list
  [--all-projects]
  [--protocol <protocol>]
  [--ethertype <ethertype>]
  [--ingress | --egress]
  [--long]
  [<group>]
```



Create and manage security group rules:

```
openstack security group rule create
   [--remote-ip <ip-address> | --remote-group <group>]
   [--dst-port <port-range> | [--icmp-type <icmp-type> [--icmp-code
   [--protocol <protocol>] [--ingress | --egress]
   [--ethertype <ethertype>] [--project <project> [--project-domain]
   → <project-domain>]]
   [--description <description>]
  <aroup>
openstack security group rule delete <rule>
```



After you gather required parameters, run the following command to launch an instance. Specify the server name, flavor ID, and image ID:

```
openstack server create
   --image <image> | --volume <volume>) --flavor <flavor>
   --security-group <security-group>] [--key-name <key-name>]
   --property <key=value>] [--file <dest-filename=source-filename>]
   --user-data <user-data>] [--availability-zone <zone-name>]
   --block-device-mapping <dev-name=mapping>]
   --nic <net-id=net-uuid,v4-fixed-ip=ip-addr,v6-fixed-ip=ip-addr,
  → port-id=port-uuid, auto, none>]
   --network <network>] [--port <port>] [--hint <key=value>]
   --config-drive <config-drive-volume>|True] [--min <count>]
   --max <count>] [--wait]
  <server-name>
```



After creating a server you can check the status with

```
openstack server list
 [--ip <ip-address-regex>] [--ip6 <ip-address-regex>]
 [--name <name-regex>] [--instance-name <server-name>]
 [--status <status>] [--flavor <flavor>]
 [--image <image>] [--host <hostname>]
 [--all-projects] [--project <project>]
 [--user <user>] [--long] [-n|--no-name-lookup]
 [--marker <server>] [--limit <num-servers>] [--deleted]
 [--changes-since <changes-since>]
```



Create and assign a floating IP using the CLI:

```
openstack floating ip list
openstack floating ip create dmz-jsc-cloud
openstack server add floating ip <server> <ip-address>
openstack server list
```

Disassociate and delete floating IP addresses:

openstack server remove floating ip <server> <ip-address>
openstack floating ip delete <floating-ip>



#### **Manage instances**

Resize instance:

```
openstack server resize [--flavor <flavor> | --confirm | --revert]
  [--wait]
  <server>
```

Suspend and resume an instance:

openstack server suspend <server>
openstack server resume <server>

Reboot:

openstack server reboot [--hard | --soft] [--wait] <server>



Delete instance:

openstack server list

openstack server delete <server>





# Compute (Nova) Exercise



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### **Nova Exercise**

For this exercise:

- Use the exsisting <u>router</u>, <u>network</u> and <u>security group ssh\_external</u> in the shared project,
- Create your own key following this naming scheme: CloudTraining\_key\_<lastname>
- In case we have more participants than floating IPs, please use the console in the OpenStack dashboard to work on your instance, instead of assigning a floating IP,
- Please release the resources at the end of the exercise.

If you get stuck or run into problems please do not hesitate and reach out to one of the tutors and <u>ask for help</u>!



### **Nova Exercise**

1) Launch an instance using the <u>OpenStack</u> <u>dashboard</u>:

- SCS-1L:1:20n flavor
- Ubuntu Focal 22.04 LTS image

Benchmark your VM with the following command in your shell:

- \$ sudo apt update
  \$ sudo apt install sysbench
- \$ sysbench cpu
  - → --cpu-max-prime=20000 run

2) Launch an instance using the OpenStack CLI:

- SCS-2L:2:20n flavor
- RockyLinux 9.3 image

Benchmark your VM with the following command in your shell:

```
$ sudo dnf -y install epel-release
$ sudo dnf -y update
$ sudo dnf install sysbench
$ sysbench cpu --threads=2
↔ --cpu-max-prime=20000 run
```

Delete your instance afterwards.

JÜLICH SUPERCOMPUTING CENTRE

Delete your instance afterwards. Compare the events per second you are measuring.



# **Images (Glance)**



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- images are <u>templates</u> from which instance images (aka. VMs) can be created as a working copy
- frequently employ copy-on-write semantics to improve performance and save space
- Glance service provides discovery, registration and retrieval of VM images



### Vanilla images

Official sources for common Linux distributions are:

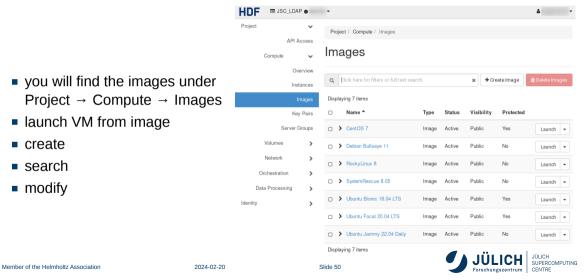
- Ubuntu: https://cloud-images.ubuntu.com/
- CentOS: https://cloud.centos.org/centos/7/images
- Debian: https://cdimage.debian.org/cdimage/openstack and https://cdimage.debian.org/images/cloud/
- Rocky: https://rockylinux.org/alternative-images
- SystemRescueCD: https://www.system-rescue.org/Download/

We already provide these images as public images in JSC Cloud.



# Using the image service

#### Dashboard



# Visibility

### public

- images visible to all projects, listed in default list
- can be booted by all projects
- can only be created by cloud administrators
- typical for vanilla distribution images as shown on previous slide
- private (default)
  - only visible, bootable within a single project

### <u>shared</u>

- image can be shared with other projects explicitly (ACL)
- projects can "accept" or "reject" shared image
- accepted image in default list

### community

- generally available, but not in default list
- also used for withdrawn or outdated images





### Visibility

visibility	default image list	details	boot
public	all	all	all
private	project	project	project
shared	project, accepted member	project, member	project, member
community	accepted member	all	all

Details: https://wiki.openstack.org/wiki/Glance-v2-community-image-sharing#Accepting\_a\_.27Community.27\_Image



# **Image formats**

#### **Disk and containers**

### Disk format

- raw
- vhd
- vhdx
- vmdk
- vdi
- iso
- ploop
- qcow2

- aki, ari, ami
   Container format
  - bare
  - ovf
  - aki, ari, ami
  - ova
  - docker
  - compressed

Details: https://docs.openstack.org/glance/yoga/user/formats.html



# **Image formats**

#### **Disk and containers**

### Disk format

- raw
- vhd
- vhdx
- vmdk
- <del>vdi</del>
- <del>iso</del>
- ploop
- qcow2

- aki, ari, ami
   Container format
  - bare
  - <del>ovf</del>
  - aki, ari, ami
  - ∎ <del>ova</del>
  - docker
  - compressed

Details: https://docs.openstack.org/glance/yoga/user/formats.html



### Image metadata

- architecture='amd64',
- os\_hash\_algo='sha512',
- os\_hash\_value='07c56a879bb0d79522...',
- os\_hidden='False',

• ...

- owner\_specified.openstack.object='images/Debian 11 Bullseye',
- hw\_disk\_bus='virtio',
- hw\_scsi\_model='virtio-scsi'

Generally, useful image properties can be found in the OpenStack documentation: https://docs.openstack.org/glance/latest/admin/useful-image-properties



### Image metadata

- architecture='amd64',
- os\_hash\_algo='sha512',
- os\_hash\_value='07c56a879bb0d79522...',
- os\_hidden='False',

#### • ...

- owner\_specified.openstack.object='images/Debian 11 Bullseye',
- hw\_disk\_bus='virtio',
- hw\_scsi\_model='virtio-scsi'

← not a good idea at JSC

Generally, useful image properties can be found in the OpenStack documentation: https://docs.openstack.org/glance/latest/admin/useful-image-properties



## Image actions

list

```
$ openstack image list --public
   . . .
   $ openstack image list --community
   . . .
   $ openstack image list --property os_distro=ubuntu
     ID
                                                    Name
         Status |
   | f0d4e282-3a12-43ac-8e8b-b1663399e9fe | Ubuntu Bionic 18.04 LTS
   → active |
   | 149a65b5-aeb8-499f-aaa6-ec966bd28dd6 | Ubuntu Focal 20.04 LTS
   \rightarrow | active |
   . . .
                                                                                 IDEDCOMPLITING
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                             2024-02-20
                                                Slide 55
```

## Image actions

create

\$ wget	
→ https://download.cirros-cloud.net/0.5.2/cirros-0.5.2-x86_64-disk	lim
<pre>\$ openstack image createprivatefile</pre>	
→ cirros-0.5.2-x86_64-disk.imgdisk-format raw	
→container-format bare cirros-0.5.2-hagemeier2	
<pre>\$ openstack server createflavor t1network internalimage</pre>	
→ cirros-0.5.2-bjoernh cirros-test-hagemeier2	
<pre>\$ openstack console log show cirros-test-hagemeier2</pre>	
<pre>\$ openstack console url show cirros-test-hagemeier2</pre>	



#### $\hookrightarrow$

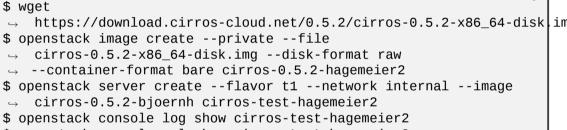
\$ wget

\$ openstack console log show cirros-test-hagemeier2

\$ openstack console url show cirros-test-hagemeier2







## Image actions

create



EXERCISE



## **Network (Neutron)**



Member of the Helmholtz Association

# Networking

#### Specifics at JSC

- public network dmz-jsc-cloud
  - IPv4 addresses via floating IPs
  - subnet 134.94.199.0/24
  - each virtual router consumes an address
- project network internal
  - user defined, local IPv4 addresses
  - subnets must not overlap with public subnets

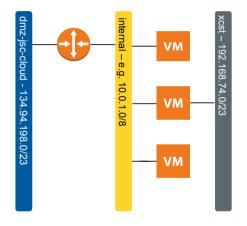
- router provides NATing functionality through masquerading or SNAT/DNAT
- think in terms of your network at home
- DATA storage network xcst
  - shared network controlled by Cloud administrators
  - direct connection to VM, will appear as additional network device
  - subnet 192.168.74.0/23



## Networking

Specifics at JSC

- floating IPs realized in router as DNAT/SNAT
- VMs without floating IPs not accessible from the outside and SNATed in outbound connections
- all new projects will be equipped with a router and internal network, such that you can immediately start working.
   JSC's DNS servers will be configured in the internal network





## **Network creation**

#### Network

- Project  $\rightarrow$  Network  $\rightarrow$  Networks
- Set a name for the network, Admin status and Create subnet should both be "enabled".

Network Name	Create a new network. In addition, a subnet associate
CloudTraining-network	with the network can be created in the following steps this wizard.
🗭 Enable Admin State 🛛	uno wizard.
Create Subnet	
Create Subnet	
☑ Create Subnet Availability Zone Hints €	





Create Network

## **Network creation**

Subnet

- Set a name for the subnet
- The network address should be a private network range, such as 192.168.42.0/16 or 10.0.0/8. This range is only available within your network and by the connected router (see next section)

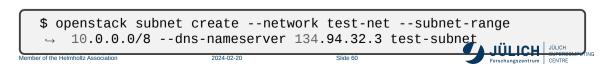
Create	Network
--------	---------

Network Subnet Subnet Details	
ubnet Name	Creates a subnet a
CloudTraining-subnet	to enter a valid "Ne you did not enter th
etwork Address 🛛	network will be assi gateway please che
10.0.0/8	Advanced configura
Version	Subnet Details "tat
IPv4 👻	
ateway IP 😡	
Disable Gateway	

Zreates a subnet associated with the network. You need ontre a valid "Network Address" and "Gateway IP", If ou did not enter the "Gateway IP", its first value of a setwork will be assigned by default. If you do not want atdway please check the "Disable Gateway" checkbox. dvanced configuration is available by clicking on the Subnet Details" ab.

Cancel

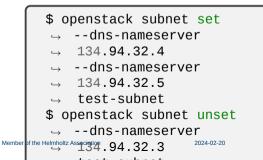
« Back



#### **Network creation**

#### **Subnet Details**

- In the subnet details, it is important to set the following three DNS servers:
  - **134.94.32.3**
  - **134.94.32.4**
  - **134.94.32.5**
- Add nameservers



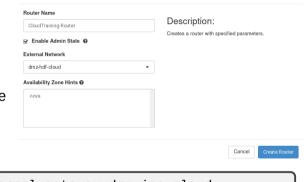


#### **Router creation**

#### **Basic settings**

- Project  $\rightarrow$  Network  $\rightarrow$  Routers
- Define a Name for the router, Admin status "enabled", and an External network, which for the JSC cloud will be "dmz-jsc-cloud".

#### Create Router



 $\$  openstack router create --external-gateway dmz-jsc-cloud  $\ \ \hookrightarrow \ test-router$ 



×



**Connection to subnet** 

**Router creation** 

- In Project  $\rightarrow$  Network  $\rightarrow$  Routers, select the router
- Interfaces  $\rightarrow$  Add interface
- Add an interface in your internal network

Subnet *	
CloudTraining-network: 10.0.0.0/8 (CloudTrainin	Description:
IP Address (optional) 🕢	You can connect a specif If you don't specify an IP
	IP address of the selecte

ied subnet to the router.

address here, the gateway's d subnet will be used as the IP of the newly created interface of the router. If the aateway's IP address is in use, you must use a different address which belongs to the selected subnet.

Cancel

\$ openstack router add subnet test-router test-subnet



Add Interface

#### **Ports**

- links between networks and VMs (or other parts of the infrastructure) are created by ports
- typically created automatically in the general case
- additional ports can be created an added to VMs in two ways

\$ openstack server add fixed ip <server> <network>

\$ openstack port create --network <network> [<port-name>]
\$ openstack server add port <server> <port-name-or-id>

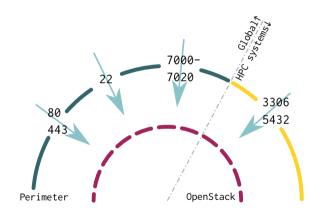
 useful for specific scenarios like participation in multiple networks or for specific ports w/o port security



### Networking

#### Security Groups and perimeter firewall

- Security Groups provide a way to define sets of firewall rules based on
  - source and target IPs
  - source security group (other VMs)
  - protocol and port
  - assigned to VMs
- they are assigned to compute instances
- perimeter firewall allows
  - HTTP, HTTPS
  - SSH
  - **7000 7020**
  - MySQL and PostgreSQL from HPC systems





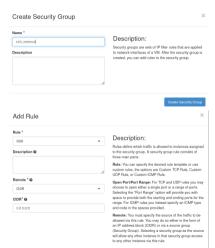
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## **Security Groups**

- Project  $\rightarrow$  Network  $\rightarrow$  Security groups
- Create a security group, e.g. ssh\_external
- On Manage rules select a predefined rule, e.g. SSH
- Adjust CIDR: 0.0.0.0/0 for access from anywhere, or 134.94.0.0/16 from the FZJ network.

Further information:

https://docs.openstack.org/nova/latest/

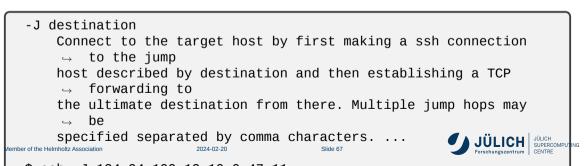




## Networking

SSH forwarding using ProxyJump

- public IPs must be used sparingly
- whenever possible, use one publicly available VM as gateway into your internal network
- please do not attempt this forwarding magic yourself
- from the SSH man page
- can be concatenated (comma separated)





## **Cinder (volume)**



Member of the Helmholtz Association

#### **Cinder - Introduction**

- Block storage service for OpenStack.
- Provides software defined block storage via abstraction and automation on top of various backend storage devices (NFS at Juelich)
- Provisions and manages block devices known as Cinder volumes.
- Volumes lifecycle is independent of VMs.
- Volume types:
  - a group of volume policies: provision type, compression etc.
  - we are offering
    - DEFAULT

- Operations:
  - Create/Delete Volumes
  - Use volume with VM
  - Create/Delete Snapshot from Volumes
  - Create Volume from Snapshot
  - Extend Volume



#### **Cinder - Dashboard**

- You will find the volumes under Project → Volumes → volumes
- Create Volumes
- Search
- Delete Volumes
- Volume Actions (Edit Volume)

Project I/PL/I/D	۲	Pro	ject / Volumes / Vo	lunes									
Compute		Vo	lumes										
Volumes	•									Filter Q	+ Create Volume	#1.Accept Transfer	Delete Volumes
Snaps			laying 4 items										
Gri	roups	0	Name	Description	Size	Status	Group	Туре	Attached To	Availability Zone	Bootable	Encrypted	Actions
Gin Group Snaps		-	test-vol1		108	Available	oroup	_DEFAULT_	Atlached To	Availability Zone	No	No	Edit Volume •
		0							Attached To Adevisid on Test				
Group Snaps Network Orchestration	shots > >	0	test-vol1		198	Available		_DEFAULT_		1010	No	No	Edit Volume 🔹
Group Snaps Network	shots >	0	testvoll demo-2 demo-1		158 508	Available In-coo		_DEFAULT	Jdevisid on test	1010 1010	No No	No No	Edit Volume •

#### Encrypted Actions





#### **Cinder - Volume Creation**

- Volume creation fields:
  - Volume Name
  - Description : short description about volume
  - Volume source:
    - Empty source
    - Snapshot
    - Image
    - Volume
  - Type : volume type
  - Size : 1-max (project quota)
  - Availibity Zone: Nova (default)
  - Groups

Create Volume			×
/olume Name		Descriptions	
		Description:	
Description		Volumes are block devices instances.	that can be attached to
	6	Volume Type D DEFAULT No description available.	escription:
/olume Source		Volume Limits	
No source, empty volume	*		
		Total Gibibytes	458,245 of 1,000,010 GiB Used
уре			
DEFAULT	-	Number of Volumes	98 of 100 Used
ize (GiB) *			
1	*		
vailability Zone			
nova	•		
Broup 😡			
No group	•		



#### **Cinder - Attach volume to a VM**

Project → Compute →
 Instances → Choose VM
 (Action) → Attach Volume

Select your volume to attach

Project	۷	Project / Compute / Instanc	15									
	API Access											
Compute	۷	Instances										
	Oveniew											
	instances						Instance Nam	10 = <b>v</b> 1057.		Filter 🗛 La	unch Instance 🛛 🖻 Dele	te Instances More Actions •
	images	Displaying 1 item										
	Key Pairs	Instance Name	knage Name	IP Address	Favor	Key Pair	Status	Availability Zone	Task	Power State	Age	Actions
Ser	ver Groups	O test	CentOS 7	13.0.0.31, 134.94 198.69	st	devstack	Active if	HDFCload	None	Running	1 year, 4 months	Create Snapshot +
Volumes	>	Displaying 1 Item										Disassociate Floating IP
Network	>											Attach Interface Detach Interface
												Edit Instance
Orchestration	>											Attach Volume
Data Processin	• •											Detach Volume
		Attach Vol	lume							>	¢	
		Volume ID * 😡										
		Select a volume	e		•	Desc	ription	:				
						Attach V	olume to Ru	inning Instance.				
								Cancel	Atta	ch Volume		



#### Cinder - Mounting volume device in VM (1/2)

SSH/login to your VM Check volume/block device is attached to the VM

ubuntu@	ubuntu-e>	<p:~\$< th=""><th>lsbl</th><th>&lt;</th><th></th><th></th></p:~\$<>	lsbl	<		
NAME	MAJ:MIN	RM	SIZE	R0	TYPE	MOUNTPOINT
vda	253 <b>:0</b>	Θ	10G	Θ	disk	
-vda1	253 <b>:1</b>	Θ	10G	Θ	part	/
vdb	253 <b>:16</b>	Θ	5G	0	disk	

Format the disk with preferred filesystem

sudo mkfs.ext4 /dev/vdb



## Cinder - Mounting volume device in VM (2/2)

List the UUID of the partition

ubuntu@	@ubuntu-exp:~	\$ lsblk -f	
NAME	FSTYPE LABEL	UUID	MOUNTPOINT
vdb	ext4	f3bb28e8-5143-41f9-9684-fc48cbaba3ca	

Mount the file system



#### **Cinder - Creating Snapshots from Volume**

- Select Create Snapshot action of the target volume.
- Provide a Snapshot name for the snapshot and click Create Volume Snapshot.

oject 💊		Project / Volumes / Vo	olumes									
APLAcces Compute 3		Volumes										
Volumes	,											
Valume	s								Film	0, + Create Volume	#Accept Transf	er 🔒 Delete Volumes
Snapshot	5	Displaying 4 items										
Group	6	O Name	Description	Size	Status	Groep	Туре	Attached To	Availability Zone	Bootable	Encrypted	Actions
Group Snapshot	8	O cinder-test-val		558	in-use		_DEFAULT_	/dev/with on cinder-test	1010	No	No	Edt Volume 🔹
Network 3		O demo-2		508	In-ase		_DEFNALT_	Adeviadd on tinit	1019	10	10	Extend Volume Manage Attachments
Orchestration 3		O demo-1		508	11-100		_DEFAULT_	Adevfacts on test	1019	10	70	Create Snapshot Change Volume Type
nin 1	,	O monasca		1008	in-use		_DEFMALT	Adevisels on last	10/8	No	No	Upload to Image Update Netadata
ndy 3	•	Displaying 4 items	Create Voli Snapshot Name	ume Sn	apsho	t			×			
			test- <u>xol1</u> -snap				Descri	IDTION: you can create a snapshot of	a unkomo			
			Description					hot Limits	34 of 600 GiB Used			
							Number of	Snapshots	0 of 1 Used			
								Cancel Create V	olume Snapshot			



#### **Cinder - Creating Volume from Snapshots**

Dro

- You will find the snapshots under Project → Compute → Volumes → snapshots
- Select the Create Volume action of the target snapshot.
- Provide a volume name for the volume and click Create Volume.

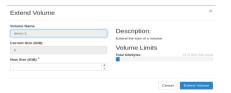
			Proj	ect / Volume	a / Volume Sna	pshots					
Compute	API Acces		′o	lume	Snaps	hot	S				
Volumes									Q 61	Delete Volume Snapsl	
	Volume								= C	belete volume Snaps	note
	Snapsho	s C	ispl	aying 1 item							
	Grou	6		Name	Description	Size	Status	Group Snapshot	Volume Name	Actions	
Grou	p Snapsho			demo-01-sn	a	56(8	Available		demo-1	Create Volume	
Network				p		SOIB	Avalable		demo-1	Create Volume	
Orchestratio	n		ispl	aying 1 item							
Data Processi	ng										
		, te Va	lu	me							24
	Volume demo-	te Vo Name	lu	me			Volum			n be attached to	ж
	Crea	te Vo Name	lu	me			Volum	ies are block ices.	devices that car	n be attached to	ж
	Volume demo-	te Vo Name	lu	me			Volum instan Vol	ume Lin	devices that car		
	Volume demo-	te Vo Name	lu	me			Volum instan Vol	ies are block ices.	devices that car	n be attached to 30 of 600 Gift U	
	Volume demo- Descrip	Name Di-snap Ion		ource			Volum Instan Vol	ume Lin	devices that car nits		
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#### **Cinder - Resize Volume**

- Detach Volume from the VM
- From volume action drop down menu choose Extend Volume
- New Size = current Size + extra size

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#### **Cinder - Using the CLI**

Create Volume

openstack volume create --size size <VOLUME NAME> openstack volume list openstack volume show <VOLUME>

Delete Volume

openstack volume delete <VOLUME>

Attach your volume to a server

openstack server add volume <VM> <VOLUME>



#### **Cinder - Using the CLI**

Create Snapshot from the volume

openstack volume snapshot create --volume <VOLUME> --description → <description> <SNAPSHOT NAME> openstack volume snapshot list openstack volume snapshot show <SNAPSHOT>

Delete Snapshot

openstack volume snapshot delete <SNAPSHOT>

Resize a volume

openstack server remove volume <VM> <VOLUME>
openstack volume set <VOLUME> --size <SIZE>

Reference: https://docs.openstack.org/python-openstacy

#### **Cinder Exercise**

If you get stuck or run into problems please do not hesitate and reach out to one of the tutors and ask for help!

- 1. Create a Volume of size 2G
  - Find out volume-ID and list other metadata
- 2. Attach Volume to your Virtual Machine (VM)
  - Use previously created VM or create a new VM
- 3. Mount attached volume
  - Create ext4 filesystem on the disk
  - Create new directory /mnt/vol-attach in the VM
  - Mount newly created filesystem at /mnt/vol-attach



#### **Cinder Exercise**

4. Install fio (flexible I/O tester) tool.

sudo apt install fio or sudo yum install fio

5. Fill 1G volume space and also perform I/O performance test

#### 6. Check usage of the filesystem

